

Market report - Hurricane Season 2017

Hurricanes and Storms - Harvey, Irma, José, Maria

Agent	Territory	Access to basic services	Access to infrastructures	Local authorities actions	Extent of damages			Surveys			Any other comments	Latest Update	
		Electricity, clean water, telecommunications, petrol, etc.	Ports, Airports, Roads, etc.	Contingency plan, involvement of army, charities, etc.	Wind damage	Flood and landslides damage	Other (looting, etc.)	Number of instructions received to date	Adjusting capacity	Resources available (including sub-contractors)			Ship repair facilities and rates
Coreas Hazells	St Vincent and the Grenadines	Access to all basic services	Access to all infrastructures	Not applicable thus far	Nil	Nil	Nil	Nil	Full	Normal	Information Requested	St Vincent was spared.	19/09/2017
Frederic Schad	Dominican Republic	Access to all basic services	Very slight damage to quay side at port of Puerto Plata.	Not applicable thus far	Nil	North coast affected	Nil	Nil	Full	Normal	There are a number of boatyards capable of carrying out small hull and machinery repairs, but only one large yard with a travel hoist for hauling out and positioning boats on the hard standing. Said boatyard, located at La Romana on the south east coast of the Dominican Republic, has capacity for some 30 boats of 40 to 120 feet on the hard, plus two jetties where boats up to 50 metres can be worked on in the water. At said boatyard they also claim to have in their warehouse a large stock of all the parts necessary for boat repairs and a separate warehouse for flammables such as resin, paints etc., Obviously very special items would have to be imported from builders' yards abroad, but rapid transport can be easily arranged. Tariff list is available with Lloyd's Agency.	All up and running.	25/10/2017
GM Yeadon	Barbados	Access to all basic services	Air services disrupted	Not applicable thus far	Hurricane Irma - 1 roof blown off	Some flooding in isolated areas. One vehicle damaged.	Nil	Nil	Full	Normal	Time scales for mobilisation/attendance? 48 Hrs by Surveyor – Air Services Disrupted Salvage/wreck removal companies permits? Project specific permits have to be obtained from Authority having jurisdiction e.g. VROMI for St. Maarten. Even to date applications have not been processed and granted. Spare parts availability? Generally these have to be imported from dealers overseas. Would it be possible to send ships to islands not affected by the hurricanes or would it be too costly / no availability either? Depends on vessel type and seaworthiness. Seaworthy vessels can go to other islands but are often costly to crew and reposition.  Most of the popular islands for sailboats have several marinas with repair facilities but their capacity is only geared up for repair and maintenance work under normal circumstances i.e. when there are no mass casualties from a hurricane. Following widespread hurricane damage usually there are far too many damaged vessels for the available repair capacity, which is often considerably diminished due to damage at the yard and displacement of tradespersons who have their own domestic challenges from the hurricane damage to their homes.  "I was in touch with one yard recently from an island that was undamaged where the operator chartered a barge to bring CTL's from St. Maarten to his yard having been commissioned to do so by one of the hull clubs to cater for its wreck removal obligations. The deal was that the hull club paid the transportation costs, storage rental for the yard operator to auction the salvage, subject to usual commission. In respect of total loss wreck removal the yard operator was sold the salvage for US\$1 per hull and he was also paid by the hull club the transportation costs. The yard operator would benefit from demolishing the hulls and selling salvage parts."	Barbados did not receive a direct hit from any of the above named storms.	09/11/2017
Geo W Bennett	Antigua & Barbuda	Barbuda devastated by Irma, no services left	Airport and ports open on Antigua.	Agent contacted to coordinate delivery of charitable donations.	Very extensive on Barbuda			Nil			Information Requested	Barbuda still not reachable.	20/09/2017
Marinter	Cuba	None for almost week	Roads/tunnels flooded	Gov actions taken	Heavy 200 Km/h	Roads/tunnels flooded	Looting	Nil	Full	Normal	Information Requested		20/09/2017
Don Mahoney	Miami	South Florida and the Bahamas is doing much better, and although we are aware that a lot of yachts were damaged in the Florida Keys and Naples (SW Coast) during hurricane Irma.						15	Full	Normal	We can advise that there are repair facilities here in Miami and in Fort Lauderdale, that may be able to assist. We are providing their names and contact information. For some we noted if they might travel, and for others the yachts may need to be brought to them. Rolly Marine Service Inc., 2551 West Road 84, Fort Lauderdale Florida 33312, Ms. Kaye Poulos, 954-583-5300 x 233, kaye@rollymarine.com www.rollymarine.com (Full Service Boat yard) Cable Marine, 2491 FL-84, Fort Lauderdale, FL 33312, 954-587-4000, www.cablemarine.com (Full Service Boat Yard). Lauderdale Marine Center, 2029 Southwest 20th Street, Fort Lauderdale, Florida 33315, 954-713-0333, www.lauderdalemarinecenter.com (Full Service Boat Yard) Multi-Tech Marine Service & Repairs, 2019 SW 20th Street, Fort Lauderdale Florida, Mr. Thierry Menetrier, 954-522-1114, www.multitechmarine.net Thierry@multitechmarine.net (This gentleman is difficult to get in contact with at times, as he travels a lot and works with catamarans) M&M Boat Yard, 2100 NW North River Drive, Miami Florida, 33125, 305-324-2090, Capt. Marcelo Hernandez, www.mmbotyardmiami.com capt.marcelo@mmbotyardmiami.com (He has done estimates of repairs for us on yachts, and has a smaller full service boat yard on the Miami River) For large ships there is Grand Bahama Ship Yard, Freeport Bahamas www.grandbahamashipyards.com and International Ship Repair in Tampa Florida www.internationalship.com We use third party surveyors for hull and machinery losses, and we understand that they may travel, which would need to be discussed per assignment : Mr. Andy Giovenco of Nelson & Associates, 954-205-8896, naasurvey@aol.com Mr. Roger Shore of BST Marine, 813-240-7040, bstmarine@aol.com		20/09/2017

Market report - Hurricane Season 2017

Hurricanes and Storms : Harvey, Irma, José, Maria

Agent	Territory	Access to basic services	Access to infrastructures	Local authorities actions	Extent of damages			Surveys			Any other comments	Latest Update	
		Electricity, clean water, telecommunications, petrol, etc.	Ports, Airports, Roads, etc.	Contingency plan, involvement of army, charities, etc.	Wind damage	Flood and landslides damage	Other (looting, etc.)	Number of instructions received to date	Adjusting capacity	Resources available (including sub-contractors)			Ship repair facilities and rates
Porry	Martinique, Guadeloupe, St Martin and St Barthelemy	30% of Martinique and 40% of Guadeloupe with no electricity. No communications possible with St Martin except via Whatsapp.	Infrastructures all open in Guadeloupe and Martinique. Most ports closed in St Martin and St Bart, or not open to public. Only expected to reopen by the end of November.	People have been confined into their homes due to Maria.	Very extensive on St Martin and St Bart	Some floods in Guadeloupe (Basse-Terre and Marie-Galante)			St Martin requires one person full time.	Sub-Agents in Guadeloupe and St Martin are operational. Sub-contractors are available should they be needed.	All shipyards operational in Martinique and Guadeloupe. In Martinique one big area in the Port of Fort de France has been assigned as a "pop up" shipyard. Transports of the damaged yachts are organized by barges on by towage. On the Dutch side of St Martin, initially an attempt of "racketing" from all the local ship yards and local salvors: in particular in the Simpson Bay lagoon where hundreds of yachts, including mega motor yachts are sunk or grounded. The local government authorities got involved and issued a general stop order, to all concerned: no work was to be done unless that a work permit is issued. The local salvors which seem to be approved are Aquatic Solutions, Seacure, Amco. On the French side, the problem lies with the bureaucracy which leads to the fact that no decisions are taken. There are: ☒ 4 shipyards + 2 small ones (for console power boats) on the Dutch side. ☒ 3 shipyards + 2 small yards on the French side.		20/10/2017
Brysons	Antigua & Barbuda	Barbuda has none of the mentioned services. See comments	None except emergency Port, airport damaged Major roads have been cleared	GOAB through (NODS) National Office of Disaster Services, (CDEMA) Caribbean Disaster Emergency Management Agency provided emergency evacuation & supplies to persons evacuated from Barbuda. Some are still in shelters others in homes of relatives. Curfew has been lifted Barbudans can return home to begin restoring their lives.	Approximately 95% of buildings suffered damage estimated at US\$195m	US\$5m	none	none	Marine, hull cargo Property	6	3 main boat yards and Marinas 1. Antigua Slipway - <a href="http://www.antiguaslipway.com/">http://www.antiguaslipway.com/</a> 2. Jolly Harbour Marina <a href="http://www.jolly-harbour-marina.com/antigua/services/boatyard-storage/s">http://www.jolly-harbour-marina.com/antigua/services/boatyard-storage/s</a> 3. North Sound Marina <a href="http://www.northsoundmarina.com/services.php">http://www.northsoundmarina.com/services.php</a> Theo Tug and Barge is the only entity recognized that maybe able to do any salvage work and not for submerged vessels. Unfortunately there is no salvage company capable of retrieving wrecks from underwater. Sails repairs and Rigging Storage are available but there is limited numbers of personnel some are already mobilized to St Marten and BVI. Repairers are prepared to fly down to assess and price damage on request but require survey reports. Our Agent is available. Permits for wreck removals would be easily available in affected islands. Most spares have to be imported from the USA but there is a service from cargo airlines 2x weekly so getting parts is not an issue. Government waivers for import taxes, and for sales taxes can be secured as the vessels would be exported. Peters and May could help in sending ships from the affected islands to Antigua under special charter (our Agent is checking the rates with their shipping department). Antigua has the capacity to store and repair vessels of all sizes at the above marinas. In addition there is competent personnel in GRP, electronics and refinishing, antifouling, etc. Rates for Woodstock Boat Builders available at the Agency. Antigua Slipway will submit a rate sheet soon. Both companies will consider discounts of around 15%-20%.	Barbuda was substantially destroyed including all of the telecommunications, Power and water supply some temporary repairs have taken place 2 small RO plants & 2 generators are operational and the sole gas station is operational as of 27th September 2017. Antigua suffered minimal damage to structures. some coastal properties suffered roof damage and flooding from overflowing of the sea. other damage to communications and Power supply which has now been restored. Many structures on Barbuda were not insured.	03/11/2017
Sub Agent Kenton Weekes Shipping	Montserrat	Water supply not affected but power and telecommunications restored as of 27th September 2017	Yes down trees cleared	British Govt along with local disaster services provided emergency assistance to residents	Less than 5 % estimates being prepared	TBA	None	None	None	As above	None	Montserrat received minimal damage from the passage of Maria suffered damage to telecommunication and power which has now been restored. Few structures suffered roof damage.	16/10/2017
O'NEAL & MUNDY	BVI	electricity returning slowly to main areas. 10% water; production on limited supply 15% phones: basic cell coverage expanding, 20%  fuel: good 75%	ports open; congested, lcl damaged, 40% airport open, limited flights 40% roads damaged but access to whole island 80%	slowly coming back army, marines imported police. state of emergency still exists.	Severe	severe	looting was a big part of business damage, this has been bought under control.	0	0	0	Salvage is going very slowly, is based on groups of boats with agreed salvage contracts. If there is no group of contracts then the salvors move onto the next group. What this means is they will move into an area, locate the said boats salvage them and move on. The two main boat haul out yards, Nanny Cay and Spanish Town are not accepting outside boats or boats that where not stored in their marina or boatyard. This now causes a problem as there are so many boats that are damaged. Any boat that was sunk is being given a CTL as the prospects of being able to salvage any value is none due to marine growth and the deterioration of materials. I have several of my boats that I am having repaired and I have not noticed a gouging in prices. The problem is limited space for haul out. There are two companies working the BVI, Husky Salvage and Commercial Dive Services. These two companies have bought in additional barges and cranes. I believe they are salvaging quicker than can be repaired and in turn boats are deteriorating after salvage due to the lack of resources. There is talk of a 3rd boatyard being developed in East end to accommodate but even if this happens it will not be enough as the sheer volume of damage is enormous. Everything the BVI consumes is imported, the shipping lines are back to regular routines and freight is arriving on island. TUI/Sunsail/Moorings is bringing ships in to load damaged boats to be taken back to the factory in Cape Town. Peters and May are making arrangements to bring a ship in in November if they get enough volume to ship damaged boats to Florida, and will continue to provide ships as volume dictates. Seven Star Yacht transport is advertising several sailings to America/Europe for damaged boats. The closest island with facilities for damaged boats is probably Antigua.	Our Agent does not do HM	03/11/2017
Crawford & Co	Puerto Rico	90% of the island without electricity although our Agent has access, including to the Internet. Water waste treatment plan has failed. Overstretched health system. No petrol.	Road blockage inland	Slowly getting into place, with international help.	Severe	Flash floodings (17/10/17)		tba	tba	tba	Information Requested	Support received from Agents in Mexico.	17/10/2017
Associate d Marine Surveyors	US Virgin Islands	Power recovered almost everywhere. Gasoline can be difficult to get. Telephone service is irregular.	Roads very damaged but can be used, albeit slowly	Federal action ongoing, to collect data about damage and organise repairs. Dozen of bucket trucks used on repair sites.	Severe	Many floods due to intense rainfall.	There was a curfew in place due to lootings, but it has now been lifted.		Full		Trouble to obtain repair quotes. There are barges-cranes available and ready to be used to start salvaging the vessels stuck at marinas, but they have not moved yet. Boat yards are paralysed.	New building regulations imposed for newbuilds. Norms have to be followed otherwise no insurance can be purchased.	09/11/2017